# MY TRAVEL PLANNER

DREAM • PLAN • EXPLORE

Organize your travel ideas, budget, preferences, and next steps.
Type into the fields or print this worksheet and complete it by hand.

## 01 MY JOURNEY

Let's start with the basics.

**Destination(s)**

**Preferred travel dates**

**Number of travelers**

**Type of trip** ☐ Vacation ☐ Honeymoon ☐ Family ☐ Group ☐ Solo ☐ Other

**Occasion or purpose**

## 02 MY TRAVEL BUDGET

Estimate costs to create a realistic travel budget.

| | |
|---|---|
| **Estimated total budget** | $ |
| **Transportation (flights, transfers)** | $ |
| **Accommodations** | $ |
| **Activities & excursions** | $ |
| **Dining** | $ |
| **Spending money** | $ |
| **Other / notes** | $ |

### BUDGET TIPS

- ☐ Prioritize must-haves vs. nice-to-haves.
- ☐ Allow a buffer for unexpected expenses.
- ☐ Research seasonal pricing and special events.
- ☐ Review travel insurance options.
- ☐ Include tips, souvenirs, and extras.

## 03 MY PREFERENCES

Choose the styles and experiences that suit you.

### LODGING STYLE

- ☐ Luxury resort
- ☐ Boutique hotel
- ☐ All-inclusive
- ☐ Vacation rental
- ☐ Cruise

**Other lodging**

### TRAVEL STYLE

- ☐ Relaxation
- ☐ Adventure
- ☐ Culture & history
- ☐ Food & culinary
- ☐ Nature & wildlife

**Other travel style**

### MUST-HAVE EXPERIENCES

**Experiences / places to visit**

**Dining preferences**

# PLAN WITH PURPOSE

Keep your ideas, questions, and next steps together.

## 04 MY PLANNING NOTES

Use the fields below to collect your ideas and reminders.

**PLACES I WANT TO VISIT**

**EXPERIENCES I DON'T WANT TO MISS**

**QUESTIONS TO RESEARCH**

**RESERVATIONS TO MAKE**

**IMPORTANT REMINDERS**

**OTHER IDEAS & NOTES**

## 05 ADDITIONAL CONSIDERATIONS

Check any that apply, then add details if needed.

**ACCESSIBILITY & COMFORT**

- [ ] Mobility assistance
- [ ] Accessible rooms
- [ ] Dietary needs
- [ ] Medical considerations

**TRAVEL COMPANIONS**

- [ ] Adults
- [ ] Children
- [ ] Multi-generational
- [ ] Friends

**SPECIAL INTERESTS**

- [ ] Wellness & spa
- [ ] Arts & culture
- [ ] Sports & events
- [ ] Shopping
- [ ] Eco-travel

**Additional details (optional)**

## 06 MY NEXT STEPS

Mark what you've completed.

- [ ] Research destination and entry requirements
- [ ] Create a priority list of experiences
- [ ] Contact a travel advisor if I would like assistance
- [ ] Compare dates, transportation, and availability
- [ ] Review cancellation terms and travel protection options
- [ ] Keep confirmations and important details organized

*Personal planning worksheet only. Verify official travel, entry, health, and safety requirements with relevant authorities.*